



European
Commission

From Cloud to Edge to IoT

NGIoT Workshop

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European Commission - DG CONNECT
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Key Challenges and EU tools

Challenges

GREEN

Air quality, decrease CO₂

DIGITAL

Widespread connectivity, safe automation, fair data sharing, cybersecurity, software platforms (“OS”), advanced chips

GLOBAL COMPETITION

Fair competition and market access, resilience

EU Tools

Legislation: CO₂ target, Charging infrastructure target, Public Procurement, Emission Trading Scheme, Sustainable and Smart Mobility Strategy

Support new tech (Electrification, hydrogen): Horizon Europe, IPCEI (e.g. batteries), RRF, CEF (infrastructure)

Legislation: Car legislation on automation, cyber and access to car data, Data act, European Rail Traffic Management and interoperability, Autonomous maritime systems, Vessel Traffic Monitoring and Information Systems

Support New tech: 5G/edge, AI, data space, IPCEI (e.g. microelectronics)

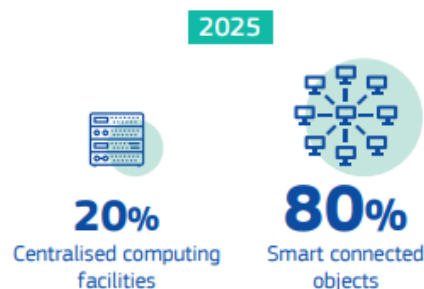
Trade and competition instruments: Access to third country markets and level playing field (FTAs, FDI screening, White Paper on levelling the playing field as regards foreign subsidies), Competition policy (Fit for purpose in a global environment), harmonised standards

From Cloud to Edge to IoT for European Data

STATUS

- Low use of cloud technologies by European companies
- Three quarters of the European cloud market is dominated by players with Headquarters outside the EU.
- 80% of data processed centrally

Where will data be processed in the future?



Impacts:
#21 (Data)
#20 (Industrial leadership and autonomy)
#22 (Digital and emerging enabling technology sovereignty)

OBJECTIVE

- **European value chains** in the computing continuum
- Europe's strength in sensors, systems and applications (KDT)
- **Europe to ride on the new wave of innovation at the edge and far edge**

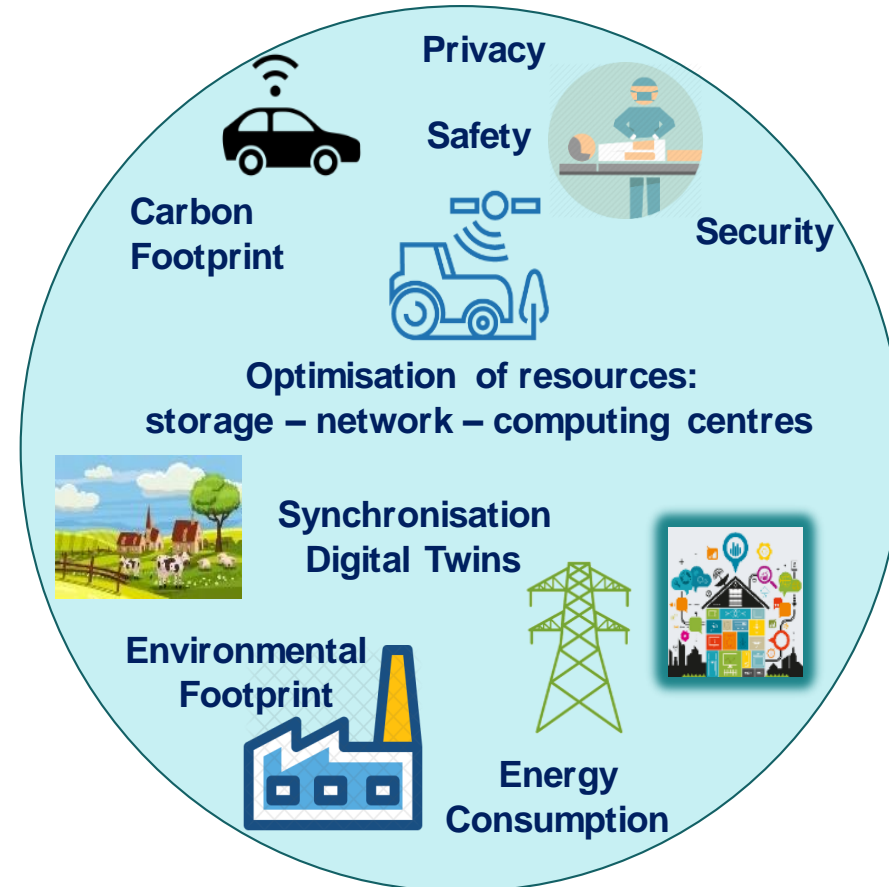
Data + Connectivity: From small islands to Big (cloud) Empires



- Use European Power @theEDGE
- Respond to Commoditization of key European Industry
(scale of Data Analytics and Prediction)
- → **Join Forces at European Scale**

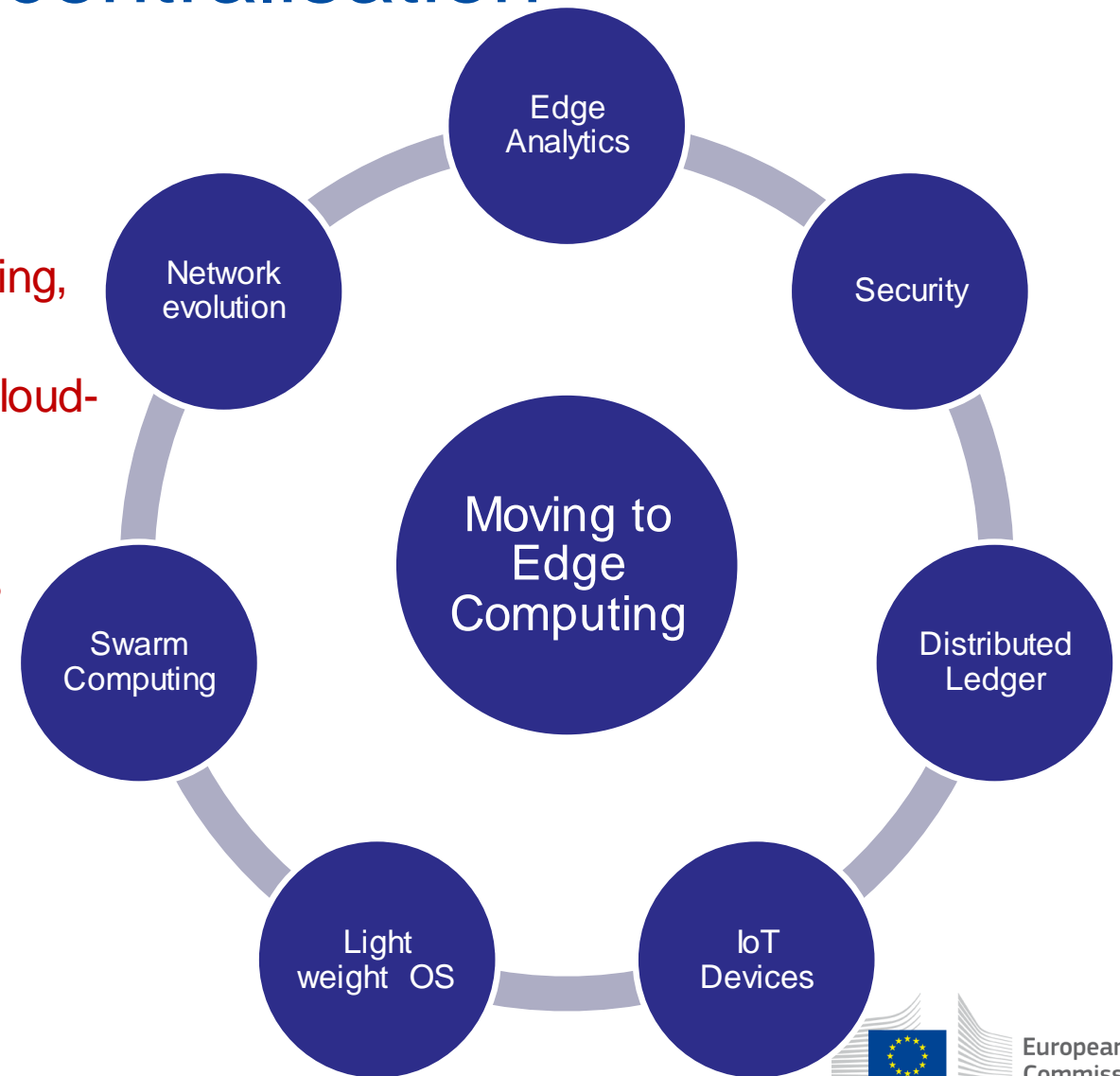
Strategic dimension of Cloud- Edge - IoT

- **Recover** from ever increasing dominance of hyperscalars in industrial applications
 - Avoid commodization of IoT
 - Building on European industrial strengths
- **Transform** Europe's industrial IoT infrastructure capitalising on
 - 5G connectivity
 - Next generation of smart devices with strong computing capacity at the edge
 - Sectoral data spaces
- **Enable** the emergence of a „beyond cloud“ era
 - Bringing computing capacity to the data: green, real-time, cost
 - Swarm computing: decentralised intelligence at the “far“ edge
 - 5G edge cloud services
 - Increased privacy and security

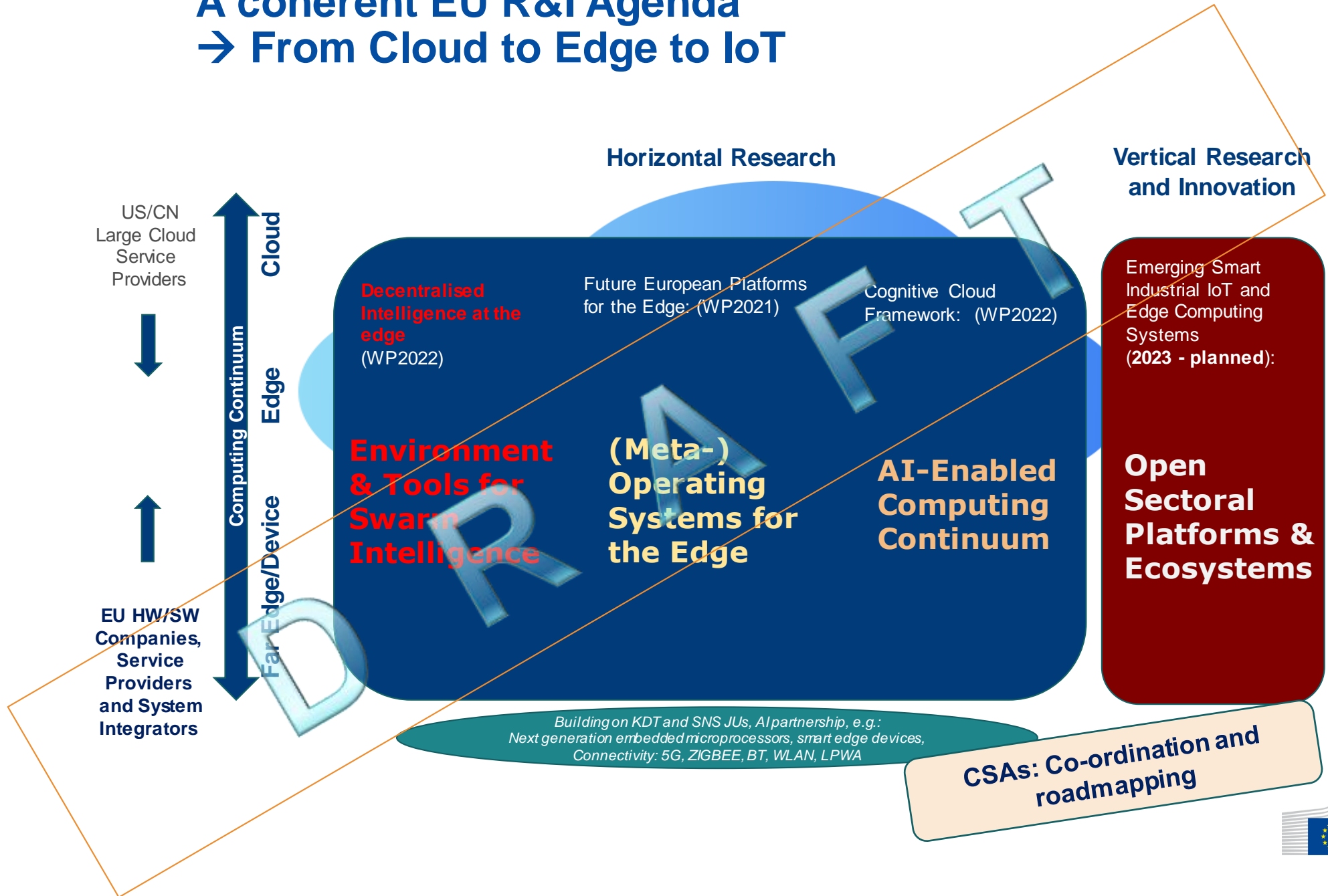


Far Edge: Towards Ubiquitous Decentralisation

- Architecture Challenges
 - **A glue between Cloud and Control**
 - Swarm intelligence: distributed reasoning, context awareness
 - **A new OS** for orchestration between cloud-edge-devices
 - Device integration at system-level
 - Build on 5G campus / mesh topologies
 - Dynamic functions **'over the air'**
- Edge Nodes
 - Build on progress in low-energy data processing
 - Integrate AI/ML algorithms at the edge
 - Agile, open programming environment

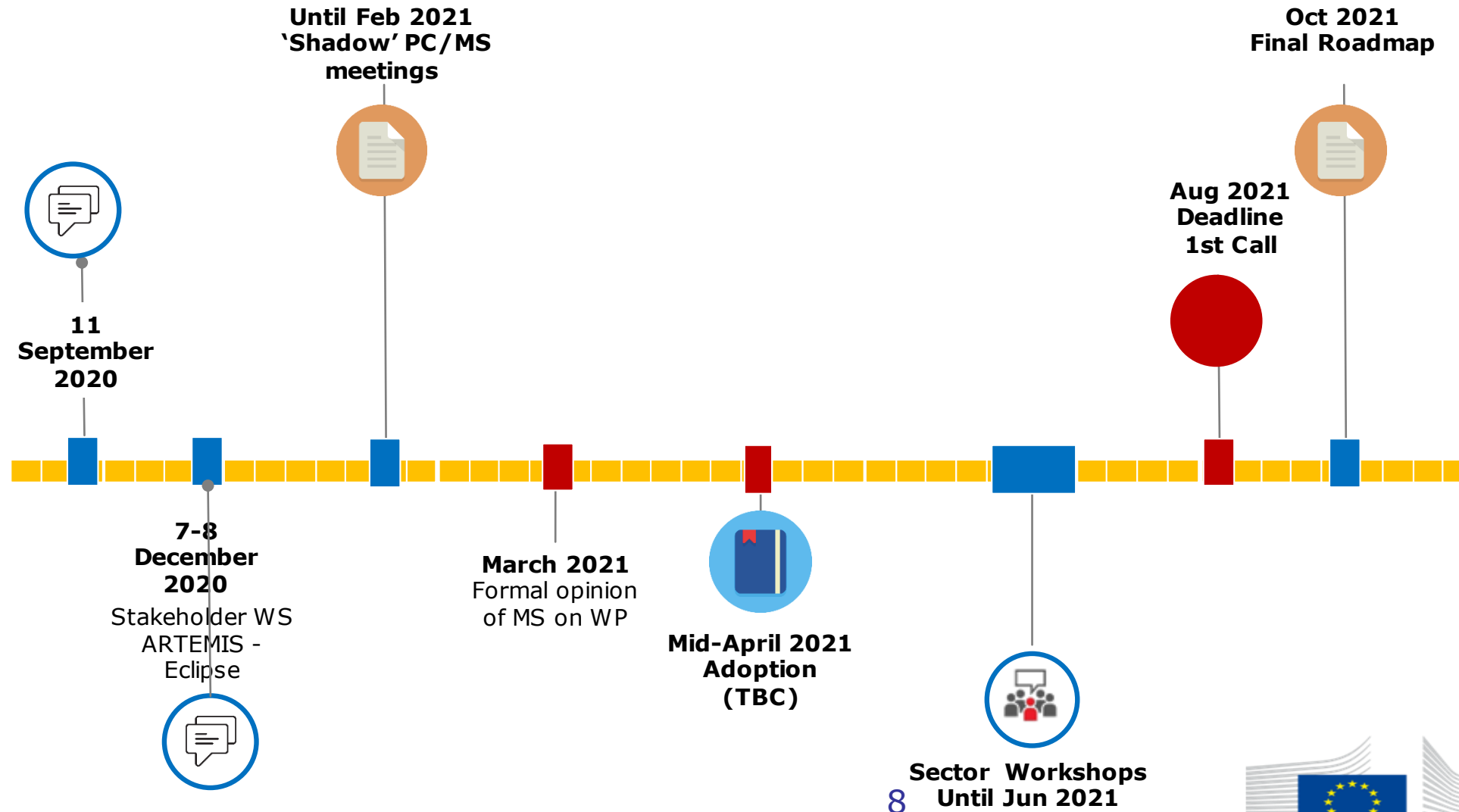


A coherent EU R&I Agenda → From Cloud to Edge to IoT



INTRODUCTION and TIMELINE

TIMELINE



Technology Drivers for Edge Computing

Analytics Performance

- Lightweight OS on resource restricted environments as Edge
- **Embedded AI/ML**

Security & Privacy

- Keep data close to source

Decreasing HW/sensor costs

- New functionalities, sensing, control
- Reduces complexities of distributed installations and unit cost economics

Energy Footprint

- Local, distributed computing
- Reduction network load

Open Architectures

- Vendor Lock-in
- **Regain market shares in data economy**

Network Evolution

- Mesh topology / Virtualisation-5G

Latency

- Real-time decision making
- Automation & safety

THANK YOU

Useful links:

- **European Data Strategy:**

<https://ec.europa.eu/digital-single-market/en/policies/building-european-data-economy>

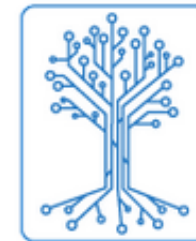
- **ARTEMIS White Paper: From IoT to SoS:**

<https://artemis-ia.eu/news/whitepaper-from-iot-to-sos.html>



- **GAIA-X Initiative:**

<https://www.data-infrastructure.eu/GAIAX/>



GAIA-X

- **The Alliance AIOTI: IoT + Edge Computing Convergence**

<https://aioti.eu/news/>



- **NGIOT CSA Workshop IoT-EDGE on 11/09/2020:**

→ www.NGiot.eu

