

NEXT GENERATION EUROPEAN IOT A LOOK INTO THE FUTURE

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EU-IoT AT WORK TO BUILD A STRONG EUROPEAN IOT AND EDGE **ECOSYSTEM**











ECOSYSTEM BUILDING



A VALUE CHAIN APPROACH TO IMPROVE EUROPEAN LEADERSHIP IN THE GLOBAL DATA ECONOMY

- Ecosystem building is one of the key components of the EC R&I Strategy
- Closing the gap between supply and demand - matching digital innovation and vertical legacy
- Allowing smaller companies and startups to engage with large projects



DIRECTIONS OF TRAVEL



- The importance of Openness
 - European values can be upheld while engaging in global, open initiatives
 - Open Source, Open Data, Open Standards, Open Hardware
 - A level playing field can be achieved through an Open Ecosystem



- Harmonise the landscape views from IoT-centric and Cloud-centric actors
- Bring forward the work of all relevant EC initiatives in a sustainable way
- Reconsider and shape the vision for intelligent and resilient infrastructure
 - Progress and innovation needed from a conceptual, technical, and business perspective



HOW TO GET THERE?

A RATHER ARTICULATED CONTEXT



COMPLEXITY FACTORS

- COVID19 crises
- Transition from Horizon 2020 to Horizon Europe
- Growing set of projects including planned third-party participants
- A diverse and still rather fragmented ecosystem
 - AloTI, ARTEMIS-IA, BDVA/AIRO, GAIA-X, 5G IA, SNS JU, ...
 - Eclipse, ETSI, FIWARE, etc.

MAJOR CHALLENGES AND PRIORITIES

- Convergence of technologies IoT/Edge/Cloud/AI/5G...
- Proliferation and fragmentation of standardisation efforts
- Improving economic performance accelerate digital transformation
- Reducing carbon emissions digital must green and be green





"STRATEGY ACROSS NGIOT ECOSYSTEM"

EU-IoT GUIDE

Coordination and Advisroy Board strategic discussions

Experts Groups engagement

Map loT research landscape, Research & Innovation priorities

Towards a vibrant
European IoT
ecosystem — strategy
white paper



EU

IoT













"COMMUNITY BUILDING AND INNOVATION STRATEGIES"

EU-IOT CATALYST

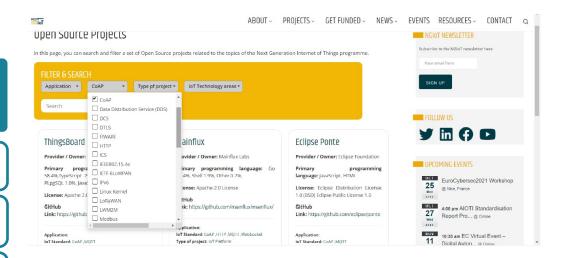
Organisation of several webinars and evetns

IoT Next Club, reaching over 500 SMEs in Europe

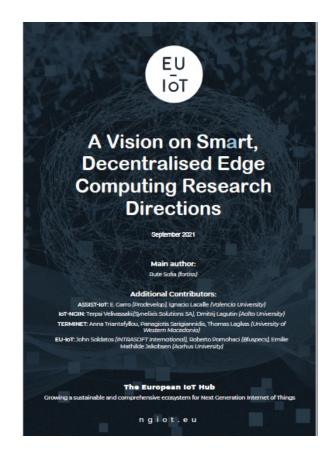
NGIoT Open Calls support and engagement

Online standardisation initiatives list and open source projects catalogue

White papers and recommendations published in open source and standardisation









"POSITIONING AND STRENGTHENING IOT AS A DRIVER"

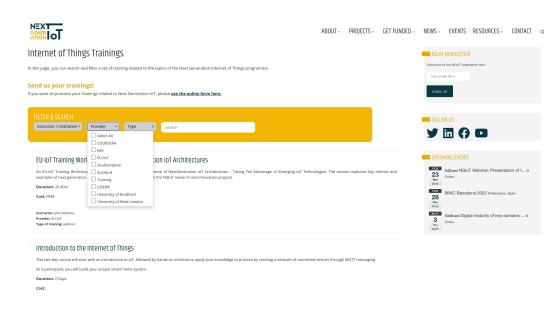
EU-IOT COACH

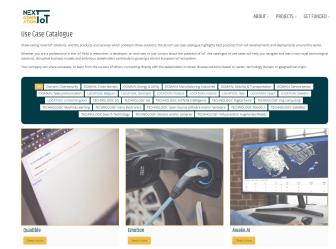
Collection of 25 use cases from the community

Identify and publish "success stories"

Training seminars and online training catalogue

Skills survey and taxonomy framework













Market

use-cases focused on

resource and energy

autonomous driving

use case focus on

energy efficiency

Development of

improvement of

smart home

efficiency

Technology

Flexible hardware

applications

(resource and

accelerators for IoT

Near edge and infrastructure

Cognitive IoT

hardware platform

edge and cloud

for next-generation

systems (focus on

energy efficiency

due to using local

and edge devices)



"OUTREACH AND IMPACT CREATION"

EU-IOT AMPLIFIER

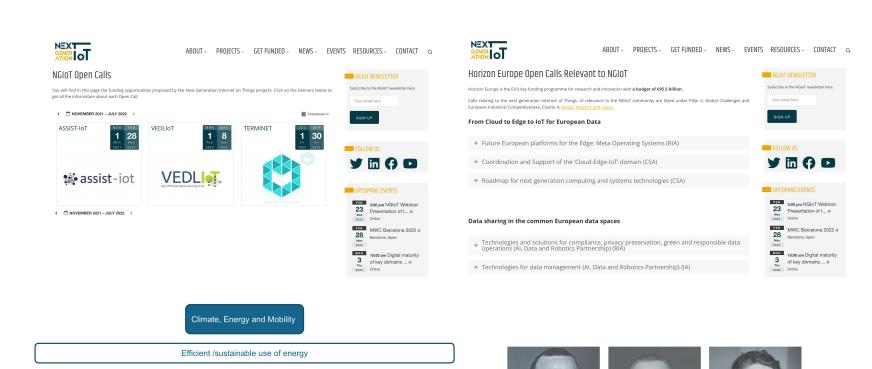
Establish NGloT identity

Promote EC and Open
Calls funding
opportunities in NGIoT

Establish NGIoT Communication Task Force

Promote and support community events & key achievements

Impact assessment methodology and tools



Skills

Conferences.

focused on

energy and

resources in

efficient use of

EU IoT Expert Group –

Latif Ladid

Read more

EU IoT Expert Group -

Dr. Christian Winkler

Read more

EU IoT Expert Group -

Dr. Alexander Willner

Read more

training

Standards

Use RISC-V technology

(open standard

architecture (ISA)

based on established

reduced instruction set

computer principles) -

energy-efficient IoT

instruction set

focused on

computing



"STRATEGY ACROSS NGIOT ECOSYSTEM"

EU-IOT GUIDE

NGIoT Roadmap and policy recommendations

Broad and open strategic dialogue within NGIoT community

COMING SOON!

"COMMUNITY BUILDING AND INNOVATION STRATEGIES"

EU-IOT CATALYST

Wide, open and sustainable NGIoT community

Recommendations on research priorities and innovation strategies to standardization

MEXT IDEAthon/Hackathon 2021/22

Mobile Sustainable Iot solutions

27TH-29TH JUNE 2022 | MUNICH, GERMANY



"POSITIONING AND STRENGTHENING IOT AS A DRIVER"

EU-IOT COACH

30 use cases and success stories

loT training programmes recommendations, certification & learning paths

IoT business model innovation patterns and acceleration support activities

"OUTREACH AND IMPACT CREATION"
EU-IOT AMPLIFIER

A live, dynamic and interactive online community

Guidelines for IoT collaboration sustainability

Impact of NGIoT initiatives

lext Generation IoT Skills Surveys

NGIoT designed four surveys which aim at identifying the most important and high in-demand technical, development, management and other

IMPORTANT: Please fill in all four surveys which should take no more than 10 minutes of your time.







T Survey – Skills for IoT Developers and Solution Integrators Manager





LOOKING AHEAD

THE MOVE TOWARDS THE EDGE IN NGIOT



HUMAN/IOT INTERFACE

FAR EDGE

NEAR INFRASTRUCTURE

DATA SPACES

LECH

INTELLIGENCE

Explainable Al

DIGITAL INTERFACES

Augmented Reality, Mixed Reality, Virtual Reality,

SENSING DIGITAL

Tactile internet, Haptic devices

ROBOTICS

Cobots Human teaching

INTELLIGENCE AT THE FAR EDGE

Explainable AI,
Distributed intelligence
(swarm intelligence)
Deep learning on device,
Self-adapting models.

IMPROVING PROCESSING

Accelerator,
Low power devices,
GPU mapping,
Unikernels,
Microkernels,
Secure-by-default
computer architectures

Context awareness

SECURE COMMUNICATION

End-to-end security via remote attestation, verifiable software updates, and integrated Root-of-Trust

INTELLIGENCE AT THE NEAR EDGE

Machine Learning, Explainable AI, Deep learning, Distributed AI, Federated learning

IMPROVING PROCESSING

Virtualisation – Digital Twins, Mobile edge cloud, Microservers, Unikernels

INTEROPERABILITY

Smart IoT gateway

IMPROVING PROCESSING

Microservers, Network virtualisation

EFFICIENT NETWORKS

Software Defined
Networks,
Time Sensitive
Networking,
Resource allocation,
5G,
Intelligent orchestrated
network,
Satellites,
Flexible radio

EFFICIENT AND SECURE DATA SPACES

Plug & play models for autonomous applications DLT enabled trust for models, Zero-knowledge proofs, Digital twins, Orchestrated ML pipeline

HANAGING DATA

Self-contained networks, Data virtualisation layer Data Governance

AN INTELLIGENT EDGE - A COORDINATED IOT



SHIFTING TECH



Hardware accelerators on device Intelligence on chip



Decentralised architectures
Multi-access and flexible



Transfer learning approaches Federated data models



Context-dependent IoT Edge platforms

PULL FACTORS



Low power Reduced traffic



Reduced latency
Real-time decisions



Privacy Security



Efficiencies:
Cost and Sustainability

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REALISING THE NGIOT FUTURE



- Collaboration and more collaboration
 - Unifying ecosystems and networks to deliver together and bridge the gaps.
- Intelligence across the board from TinyML to HPC
 - New machine learning approaches (federated, embedded and small data learning).
- Open source and open standards
 - Defining the interoperability on the edge-cloud, with an end-to-end perspective.
- New skills and new specialists
 - Keeping up with the change in technologies to ensure adoption, combining skillsets.
- Underpinning the green transition through digital

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THE EUROPEAN WAY



GROWING A SUSTAINABLE AND COMPREHENSIVE NEXT GENERATION IOT ECOSYSTEM

Ultimate ambition

- Connect the dots and foster synergies among all relevant stakeholders
- Boost industrial competitiveness and sustain the economic recovery and growth
- Promote sustainable and inclusive development of our society
- Ensure EU digital autonomy and technological sovereignty

What does it take to get there...

- Overcome diversity and fragmentation
- Leverage on success stories and best practices – provide the means
- Develop adequate business models and instruments – reskilling-upskilling is necessary
- Align on standardization efforts
- Dedicated investments, both public and private!



THANK YOU FOR YOUR ATTENTION



